

# T. JAMES WILLIAMS & CO, A.C.

Certified Public Accountants  
2007 - Income Tax Services Fee Schedule

7080 N. Whitney Ave., #103  
Fresno, CA 93720-0154

(559) 322-9100  
Fax (559) 322-1098

Client \_\_\_\_\_

Date \_\_\_\_\_

## Personal Return:

Long Form - (1040, A)	\$155.00
Long Form - (A)	85.00
Additional State Return	115.00
Children's Form (1040A, EZ)	35.00
Kiddy Tax Computation (8615)	60.00
Parent's Election (8814)	35.00

## Schedule "C" & "F":

Bus/Farm (C,F,4835 /EZ)	155.00 / 85.00
Self-Employment Tax (SE)	45.00
Deprec (4562)Sch. \$50.00 + \$5.00/Item	_____
Home Office Comp (8829)	85.00

## Schedule "D" Transactions:

Stock (Sch. D) \$50.00 + \$5.00/item	_____
Contracts & Straddles (6781)	60.00
Bad Debt Loss	45.00
Sale of Residence (2119)	155.00
Sale of Business Prop (ea) (4797)	135.00
Installment Sale (6252) First Year	155.00
Subsequent Year	30.00
Asset acquisition Statement (8594)	60.00
Tax Deferred Exchange (8824)	345.00
Capital Loss Carryover	40.00
Repossessions & Foreclosures	345.00

## Other Income Items:

Schedule B (Interest & Dividends)	25.00
Excess of 5 _____ @ \$5.00/Item	_____
Rental Property (1st Sch "E")	85.00
Add'l Rentals (Each)	40.00
Depreciation (Establish Basis)	60.00
Deprec. (4562) Sch. \$50.00 + \$5.00/Item	_____
Partnership, Trust (Each K-1)	35.00
Passive Loss Limit (8582)	60.00
Loss Allocations _____ @ \$15.00/Item	_____
Taxability of Social Security	30.00

## Pension Items:

Pension Income Compute	40.00
Non-Taxable Portion	30.00
I.R.A. (8606)	60.00
Keogh/SEP	40.00
Lump-Sum Distribution	
Form (4972)	155.00
Premature Distribution	
(IRA/Keogh) (5329)	60.00
Annuity Pension Computation	85.00
Rollover	35.00

## Other Schedules:

Moving Expenses (3903)	\$ 60.00
Employee Bus. Exp.(2106)	85.00
Alimony Paid or Received	20.00
Casualty Loss (4684)	85.00
Household Employee Tax (1040H)	30.00
Estimated Tax (1040ES)	35.00
Underpayment (2210/F)	35.00
Power of Attorney (2848)	50.00
Extension of Time (4868/2688)	60.00
Tax on Tip Income (4137)	30.00
Net Operating Loss Calculation	230.00
At Risk Limitation (6198)	60.00
Investment Interest (4952)	85.00
Foreign Income (2555)	145.00
Deceased Taxpayer Refund (1310)	35.00
Alt Min Tax Calc (6251)	155.00
Claim child- divorced Parent (8332)	15.00
Non-Cash Contribution (8283)	60.00

## Tax Credits:

Low Income House Cr (8586)	60.00
Credit for Elderly (Sch. R)	35.00
Child Care Credit (2441)	40.00
Recapture of ITC (4255)	50.00
Jobs Credit (5884)	60.00
Foreign Tax Credit (1116)	50.00
Earned Income Credit (EIC)	30.00
Fuel Credit (4136)	30.00
General Bus Credit (3800)	35.00
Tax Paid Other State (540 S)	40.00

## Other Items:

Elect Filing - Federal (8453)	40.00
Elect Filing - California (8453)	10.00
Substitute W-2 (4852)	45.00
Rerun - Due to Client Change	40.00
Amend Prior Return (1040X, 1045)	155.00
Compute W-4 Allowance	40.00
Extra Copy of Return	10.00
Postage & Handling (If Mailed)	5.00
Consulting _____ @ \$175.00/Hr.	_____

## TOTAL FEE \_\_\_\_\_

There is an additional charge for any schedule or form not listed above if it is applicable to the preparation of your return.